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# **Virtual Finance API Documentation**

***Release 0.6.0***

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### 1.1 Interactive

Using the Jupyter [notebook](#) it is easy to experiment with the *virtual\_finance\_api* library.

### 1.2 Install

```
# Setup a virtual environment
$ mkdir vfa
$ cd vfa
$ python3 -m venv venv38
$ . ./venv38/bin/activate
(venv38) feite@salmay:~/vfa$

$ pip install virtual_finance_api
```

#### 1.2.1 ... Or the latest

With *virtual\_finance\_api* installed, it is directly available via the commandline:

```
$ virtual_finance_api --help
Usage: vfapi [OPTIONS] COMMAND [ARGS]...
```

Virtual Finance API commandline app.

Options:

--help Show this message and exit.

Commands:

financials

history

holders

profile Profile.

... additional help on the *history* command:

```
vfapi history --help
```

```
Usage: vfapi history [OPTIONS] TICKER
```

Options:

--period [1d|5d|1mo|3mo|6mo|1y|2y|5y|10y|ytd|max]

--interval [1m|2m|5m|15m|30m|60m|90m|1h|1d|5d|1wk|1mo|3mo]

--csv

--help Show this message and exit.

So, lets query for some history for IBM ...

```
$ vfapi history IBM
```

	Open	High	Low	Close	Volume
2021-03-01 14:30:00	120.349998	122.320000	119.860001	120.739998	5714500
2021-03-02 14:30:00	120.739998	121.900002	120.260002	120.330002	4522200
2021-03-03 14:30:00	120.500000	122.629997	119.980003	122.360001	7396200
2021-03-04 14:30:00	122.000000	123.220001	118.760002	120.110001	8062100
2021-03-05 14:30:00	120.639999	123.750000	120.250000	122.830002	6944900
2021-03-08 14:30:00	122.989998	126.849998	122.879997	124.809998	7236600
2021-03-09 14:30:00	125.400002	126.430000	124.160004	124.180000	5608200
2021-03-10 14:30:00	125.050003	128.240005	124.610001	127.870003	7243500
2021-03-11 14:30:00	128.089996	128.639999	126.779999	127.139999	5145000
2021-03-12 14:30:00	127.190002	127.680000	126.610001	127.610001	4009600
2021-03-15 13:30:00	127.769997	128.750000	127.540001	128.580002	3420600
2021-03-16 13:30:00	128.279999	128.520004	127.339996	128.240005	4630400
2021-03-17 13:30:00	128.460007	129.490005	127.489998	129.029999	4244800
2021-03-18 13:30:00	128.940002	131.000000	127.790001	130.059998	5834600
2021-03-19 13:30:00	130.020004	130.440002	128.529999	128.899994	9830600
2021-03-22 13:30:00	128.500000	130.720001	127.889999	130.550003	4164900
2021-03-23 13:30:00	130.440002	131.559998	129.800003	130.460007	4356400
2021-03-24 13:30:00	130.949997	132.110001	130.570007	130.619995	4005000
2021-03-25 13:30:00	130.330002	133.240005	129.770004	133.070007	5554000
2021-03-26 13:30:00	133.289993	136.479996	133.119995	136.380005	5562500
2021-03-29 13:30:00	135.979996	137.070007	135.509995	135.860001	4620900

The *Virtual Finance API* provides access to data from financial sites as if it is accessing a REST-API. Currently covered:

- yahoo 'endpoints' to get:
  - financials
  - history

- holders
- options
- profile
- screener
- screeners
- yahooindex
- business insider ‘endpoint’:
  - fetch ISIN code
- yfinance compatibility ‘endpoints’
- standardized JSON ‘endpoints’

With *request-classes* for these endpoints, getting data is as easy as:

```
>>> import json
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh

>>> client = fa.Client()
>>> r = yh.Holders('IBM')
>>> rv = client.request(r)
# lets get the 'major' holders from that JSON response
>>> print(json.dumps(rv['major'], indent=2))

{
  "0": {
    "0": "0.13%",
    "1": "58.58%",
    "2": "58.66%",
    "3": "2561"
  },
  "1": {
    "0": "% of Shares Held by All Insider",
    "1": "% of Shares Held by Institutions",
    "2": "% of Float Held by Institutions",
    "3": "Number of Institutions Holding Shares"
  }
}
```

With the *extensions.stdjson* endpoints this looks like:

```
>>> import virtual_finance_api.extensions.stdjson.endpoints as je
>>> client = fa.Client()
>>> r = je.Holders('IBM')
>>> rv = client.request(r)
# lets get the 'major' holders from that JSON response
>>> print(json.dumps(rv['major'], indent=2))

[
  [
    "0.13%",
    "% of Shares Held by All Insider"
  ],
  [
```

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```

    "58.25%",
    "% of Shares Held by Institutions"
  ],
  [
    "58.33%",
    "% of Float Held by Institutions"
  ],
  [
    "2696",
    "Number of Institutions Holding Shares"
  ]
]

```

It make more sense to group the information. The base classes simply pass the JSON data the way it is scraped from the source URL. Derived classes can be used to transform this data. The *extension.stdjson* performs this task.

## 1.3 Yfinance compatibility

There is a compatibility layer with *Yfinance* too. It provides requests derived from the base requests, extended with properties that give the same information as *Yfinance* does.

The *Holders*-example from above becomes:

```

>>> import json
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.compat.yfinance.endpoints as yf

>>> client = fa.Client()
>>> r = yf.Holders('IBM')
>>> rv = client.request(r)
>>> # lets get the 'major' holders from that JSON response
>>> print(r.major)

      0      1
0   0.13%      % of Shares Held by All Insider
1  58.58%      % of Shares Held by Institutions
2  58.66%      % of Float Held by Institutions
3   2561  Number of Institutions Holding Shares

>>> # or, that same information from the dataframe in JSON
>>> # (dump, load, dump to 'pretty print')
>>> print(json.dumps(json.loads(r.major.to_json()), indent=2))
{
  "0": {
    "0": "0.13%",
    "1": "58.58%",
    "2": "58.66%",
    "3": "2561"
  },
  "1": {
    "0": "% of Shares Held by All Insider",
    "1": "% of Shares Held by Institutions",
    "2": "% of Float Held by Institutions",
    "3": "Number of Institutions Holding Shares"
  }
}

```

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```

    }
}

>>> print(r.institutional)

```

	Holder	Shares	Date Reported	% Out	
↪Value					
0	Vanguard Group, Inc. (The)	73806391	2020-12-30	0.0826	↪
↪9290748499					
1	Blackrock Inc.	62271273	2020-12-30	0.0697	↪
↪7838707845					
2	State Street Corporation	51941856	2020-12-30	0.0581	↪
↪6538440833					
3	Geode Capital Management, LLC	13310817	2020-12-30	0.0149	↪
↪1675565643					
4	Charles Schwab Investment Management, Inc.	12571878	2020-12-30	0.0141	↪
↪1582548002					
5	Northern Trust Corporation	10652880	2020-12-30	0.0119	↪
↪1340984534					
6	Morgan Stanley	9853901	2020-12-30	0.0110	↪
↪1240409057					
7	Bank Of New York Mellon Corporation	9628160	2020-12-30	0.0108	↪
↪1211992780					
8	Norges Bank Investment Management	8865649	2020-12-30	0.0099	↪
↪1116007896					
9	Bank of America Corporation	8074146	2020-12-30	0.0090	↪
↪1016373498					

See the <https://virtual-finance-api.readthedocs.io/en/latest/?badge=latest> for details.

## 1.4 Credits

This package was created with [Cookiecutter](#) and the [audreyr/cookiecutter-pypackage](#) project template.

### 1.4.1 Installation

#### Stable release

To install Virtual Finance API, run this command in your terminal:

```
$ pip install virtual_finance_api
```

This is the preferred method to install Virtual Finance API, as it will always install the most recent stable release.

If you don't have [pip](#) installed, this [Python installation guide](#) can guide you through the process.

#### From sources

The sources for Virtual Finance API can be downloaded from the [Github repo](#).

You can either clone the public repository:

```
$ git clone git://github.com/hootnot/virtual-finance-API
```

Or download the [tarball](#):

```
$ curl -OJL https://github.com/hootnot/virtual-finance-API/tarball/main
```

Once you have a copy of the source, you can install it with:

```
$ python setup.py install
```

### 1.4.2 Motivation

While building a service on a task based concept using [Celery](#) or [Dramatiq](#), I ran into connection related issues using for instance a library like [yfinance](#). These issues occurred when firing a large number of requests asynchronously.

In the need of an, over all, more fine grained control I, decided to write a new library:

- easy to scale
- easy to maintain
- easy to extend
- integrated logging
- compatibility layers
  - *yfinance* compatibility package

### REST-API

Since I'm a fan of REST-API's, the thought was to approach this as a wrapper for a REST-API, in this case a “*virtual-REST-API*”.

### Two basic components

*Request* classes to represent the specific requests providing an API like a REST-API with *route-parameters* and *query parameters*. When executed the request instance will hold the response and the HTTP-status.

A *Client* performing the requests.

Since [finance.yahoo.com](#) provides no real REST-API, the requests of the wrapper fake the REST-API. A *request* instance holds the details for the URL to call. In case it is HTML-data that needs to be processed to scrape the information, a *conversion* method is run after the HTML-data is received.

This second stage of processing gives the desired JSON-response or, in case of errors some 4xx error code is returned. The client processes this the same way as if it was the response of a REST-API.

In case the second stage processing fails the original status code is set to a code identifying the final state:

- if processing was without errors, but the desired result could not be created, the status code is changed to 404, 'Not Found'
- in case processing gave errors, the status code is changed to 422, 'Unprocessable Entity'

These status codes represent a REST-API server responding to client requests.

There are a handful of endpoints that provide the information we need. The request classes wrap the logic to provide the JSON data fetched (or fabricated) from the response, acting as if that response was provided by site that was called.

### 1.4.3 Usage

To use Virtual Finance API in a project simply create a *Client* and *Requests* to be performed by the *Client* like:

```
import virtual_finance_api as fa
import virtual_finance_api.endpoints.yahoo as yh
import json

client = fa.Client()
ticker = 'IBM'
r = yh.Profile(ticker)
print(json.dumps(client.request(r), indent=2))

{
  "defaultKeyStatistics": {
    "annualHoldingsTurnover": null,
    "enterpriseToRevenue": 2.274,
    "beta3Year": null,
    "profitMargins": 0.07593,
    "enterpriseToEbitda": 10.955,
    "52WeekChange": 0.2859279,
    "morningStarRiskRating": null,
    "forwardEps": 12.08,
    "revenueQuarterlyGrowth": null,
    "sharesOutstanding": 893593984,
    "fundInceptionDate": null,
    "annualReportExpenseRatio": null,
    "totalAssets": null,
    "bookValue": 23.074,
    "sharesShort": 30005072,
    "sharesPercentSharesOut": 0.0336,
    "fundFamily": null,
    "lastFiscalYearEnd": 1609372800,
    "heldPercentInstitutions": 0.58584,
    "netIncomeToCommon": 5501000192,
    "trailingEps": 6.233,
    ....      And a lot more ....
    "maxAge": 86400
  },
  "pageViews": {
    "shortTermTrend": "UP",
    "midTermTrend": "UP",
    "longTermTrend": "UP",
    "maxAge": 1
  }
}
```

### Exceptions

To catch exceptions, wrap the *client.request()* in a try/catch like:

```
import virtual_finance_api as fa
import virtual_finance_api.endpoints.yahoo as yh
import json
```

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```
client = fa.Client()
ticker = 'IBM'
r = yh.Profile(ticker)
try:
    rv = client.request(r)

except fa.VirtualFinanceAPIError as err:
    print(err)

else:
    print(json.dumps(rv, indent=2))
```

## Logging

The *virtual\_finance\_library* has logging integrated. By simply importing the *logging* module and configuring it, you will have logging available.

```
import virtual_finance_api as fa
import virtual_finance_api.endpoints.yahoo as yh
import json
import logging

logging.basicConfig(
    filename="./your_appl_name.log",
    level=logging.INFO,
    format='%(asctime)s [%(levelname)s] %(name)s : %(message)s',
)

client = fa.Client()
ticker = 'IBM'
r = yh.Profile(ticker)
try:
    rv = client.request(r)

except fa.VirtualFinanceAPIError as err:
    print(err)

else:
    print(json.dumps(rv, indent=2))
```

... and the log looks like:

```
2021-04-09 14:26:28,884 [INFO] virtual_finance_api.client : performing_
↪request https://finance.yahoo.com/quote/IBM
2021-04-09 14:26:29,359 [INFO] virtual_finance_api.endpoints.yahoo.ticker_
↪bundle : conversion_hook: IBM OK
```

## 1.4.4 Reference

### virtual\_finance\_api

## Client and Exceptions

Top-level package for Virtual Finance API.

**class** `virtual_finance_api.Client` (*headers: dict = None, request\_params: dict = None*)

Bases: `object`

**\_\_init\_\_** (*headers: dict = None, request\_params: dict = None*) → `None`

Instantiate a Client instance.

### Parameters

- **headers** (*dict (optional)*) – optional headers to set to requests
- **request\_params** (*dict (optional)*) – optional parameters to set to requests

for details pls. check `requests.readthedocs.io`

## Example

```
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh
>>> import json
>>> client = fa.Client()
>>> r = yh.Profile('IBM')
>>> try:
...     rv = client.request(r)
... except VirtualFinanceAPIError as err:
...     print(err)
... else:
...     print(json.dumps(rv['pageViews'], indent=2))
{
  "shortTermTrend": "NEUTRAL",
  "midTermTrend": "UP",
  "longTermTrend": "UP",
  "maxAge": 1
}
```

**request** (*endpoint: virtual\_finance\_api.endpoints.apirequest.VirtualAPIRequest*)

Perform a request for the APIRequest instance ‘endpoint’.

**Parameters endpoint** (*APIRequest (required)*) – The endpoint parameter contains an instance of an APIRequest containing the endpoint, method and optionally other parameters or body data.

### Raises

- **VirtualFinanceAPIError** – in case of HTTP response code  $\geq 400$
- **requests-lib exceptions** – Possible exceptions from the requests library, those are re-raised.

**request\_params**

request\_params property.

**exception** `virtual_finance_api.VirtualFinanceAPIError` (*code: int, msg: str*)

Bases: `Exception`

Generic error class. In case of HTTP response codes  $\geq 400$  this class can be used to raise an exception representing that error.

```
__init__(code: int, msg: str)
    Instantiate a VirtualFinanceError.
```

**Parameters**

- **code** (*int*) – the HTTP-code of the response
- **msg** (*str*) – the message returned with the response

**Yahoo endpoints**

```
class virtual_finance_api.endpoints.yahoo.Profile(ticker: str)
    Bases: virtual_finance_api.endpoints.apirequest.VirtualAPIRequest,
            virtual_finance_api.endpoints.yahoo.ticker_bundle.Yhoo
```

Profile - class to handle the profile endpoint.

```
DOMAIN = 'https://finance.yahoo.com'
```

```
ENDPOINT = 'quote/{ticker}'
```

```
EXPECTED_STATUS = 200
```

```
METHOD = 'GET'
```

```
RESPONSE_TYPE = 'txt'
```

```
__init__(ticker: str) → None
    Instantiate a Profile APIRequest instance.
```

**Parameters** **ticker** (*string (required)*) – the ticker to perform the request for.

**Example**

```
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh
>>> client = fa.Client()
>>> r = yh.Profile('IBM')
>>> rv = client.request(r)
>>> print(json.dumps(rv, indent=2))
```

```
{
  "info": {
    "zip": "10504",
    "sector": "Technology",
    "fullTimeEmployees": 345900,
    "longBusinessSummary": "International Business Machines Corporation .....
↩↪",
    "city": "Armonk",
    "phone": "914 499 1900",
    "state": "NY",
    "country": "United States",
    "companyOfficers": [],
    "website": "http://www.ibm.com",
    "maxAge": 1,
    "address1": "One New Orchard Road",
    "industry": "Information Technology Services",
    "previousClose": 131.18,
```

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```

    "regularMarketOpen": 131.305,
    "twoHundredDayAverage": 123.6211,
    "trailingAnnualDividendYield": 0.049626473,
    "payoutRatio": 1.0619999,
    "volume24Hr": null,
    "regularMarketDayHigh": 132.66,
    "navPrice": null,
    "averageDailyVolume10Day": 4423514,
    "totalAssets": null,
    "regularMarketPreviousClose": 131.18,
    "fiftyDayAverage": 128.79886,
    "trailingAnnualDividendRate": 6.51,
    "open": 131.305,
    "toCurrency": null,
    "averageVolume10days": 4423514,
    "expireDate": null,
    "yield": null,
    "algorithm": null,
    "dividendRate": 6.52,
    "exDividendDate": 1612828800,
    "beta": 1.225041,
    "circulatingSupply": null,
    "...": "..."
  }
}

```

**class** virtual\_finance\_api.endpoints.yahoo.**History** (*ticker: str, params: dict*)  
 Bases: virtual\_finance\_api.endpoints.apirequest.VirtualAPIRequest,  
 virtual\_finance\_api.endpoints.yahoo.ticker\_bundle.Yhoo

History - class to handle the history endpoint.

**DOMAIN** = 'https://query1.finance.yahoo.com'

**ENDPOINT** = 'v8/finance/chart/{ticker}'

**EXPECTED\_STATUS** = 200

**METHOD** = 'GET'

**RESPONSE\_TYPE** = 'json'

**\_\_init\_\_** (*ticker: str, params: dict*) → None

Instantiate a History APIRequest instance.

#### Parameters

- **ticker** (*string (required)*) – the ticker to perform the request for.
- **params** (*dict (optional)*) – dictionary with optional parameters to perform the request, parameters default to 1 month of daily (1d) historical data.

```

{
  "interval": "1d",
  "period": "max",
  "actions": true
}

```

```
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh
>>> client = fa.Client()
>>> r = yh.History('IBM', params=params)
>>> rv = client.request(r)
```

```
>>> print(r.response)
```

```
{
  "meta": {
    "currency": "USD",
    "symbol": "IBM",
    "exchangeName": "NYSE",
    "instrumentType": "EQUITY",
    "firstTradeDate": -252322200,
    "regularMarketTime": 1618419277,
    "gmtoffset": -14400,
    "timezone": "EDT",
    "exchangeTimezoneName": "America/New_York",
    "regularMarketPrice": 132.23,
    "chartPreviousClose": 127.61,
    "priceHint": 2,
    "currentTradingPeriod": {
      "pre": {
        "timezone": "EDT",
        "start": 1618387200,
        "end": 1618407000,
        "gmtoffset": -14400
      },
      "regular": {
        "timezone": "EDT",
        "start": 1618407000,
        "end": 1618430400,
        "gmtoffset": -14400
      },
      "post": {
        "timezone": "EDT",
        "start": 1618430400,
        "end": 1618444800,
        "gmtoffset": -14400
      }
    },
    "dataGranularity": "1d",
    "range": "1mo",
    "validRanges": [
      "1d",
      "5d",
      "1mo",
      "3mo",
      "6mo",
      "1y",
      "2y",
      "5y",
      "10y",
      "ytd",
      "max"
    ]
  }
}
```

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```

    },
    "ohlcddata": {
        "timestamp": [
            1615815000,
            1615901400,
            1615987800,
            1616074200,
            1616160600,
            1616419800,
            "...",
        ],
        "open": [
            "...",
        ]
    }
}

```

**class** virtual\_finance\_api.endpoints.yahoo.**Holders** (*ticker: str*)  
 Bases: virtual\_finance\_api.endpoints.apirequest.VirtualAPIRequest,  
 virtual\_finance\_api.endpoints.yahoo.ticker\_bundle.Yhoo

Holders - class to handle the holders endpoint.

**DOMAIN** = 'https://finance.yahoo.com'

**ENDPOINT** = 'quote/{ticker}/holders'

**EXPECTED\_STATUS** = 200

**METHOD** = 'GET'

**RESPONSE\_TYPE** = 'txt'

**\_\_init\_\_** (*ticker: str*) → None

Instantiate a Holders APIRequest instance.

**Parameters** **ticker** (*string (required)*) – the ticker to perform the request for.

### Example

```

>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh
>>> client = fa.Client()
>>> r = yh.Holders('IBM')
>>> rv = client.request(r)
>>> print(json.dumps(rv, indent=2))

```

```

{
  "major": [
    [
      "0.13%",
      "% of Shares Held by All Insider"
    ],
    [
      "58.24%",
      "% of Shares Held by Institutions"
    ],
  ],
}

```

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```

[
    "58.32%",
    "% of Float Held by Institutions"
],
[
    "2692",
    "Number of Institutions Holding Shares"
]
],
"institutional": {
    "legend": {
        "holder": "Holder",
        "shares": "Shares",
        "date_reported": "Date Reported",
        "pch_out": "% Out",
        "value": "Value"
    },
    "holders": [
        {
            "holder": "Vanguard Group, Inc. (The)",
            "shares": 73806391,
            "date_reported": "Dec 30, 2020",
            "pch_out": 8.26,
            "value": 9290748499
        },
        {
            "holder": "Blackrock Inc.",
            "shares": 62271273,
            "date_reported": "Dec 30, 2020",
            "pch_out": 6.97,
            "value": 7838707845
        },
        {
            "...": "..."
        }
    ]
}
}

```

**class** virtual\_finance\_api.endpoints.yahoo.**Financials** (*ticker: str*)

Bases: virtual\_finance\_api.endpoints.apirequest.VirtualAPIRequest,  
virtual\_finance\_api.endpoints.yahoo.ticker\_bundle.Yhoo

Financials - class to handle the financials endpoint.

**DOMAIN** = 'https://finance.yahoo.com'

**ENDPOINT** = 'quote/{ticker}/financials'

**EXPECTED\_STATUS** = 200

**METHOD** = 'GET'

**RESPONSE\_TYPE** = 'txt'

**\_\_init\_\_** (*ticker: str*) → None

Instantiate a Financials APIRequest instance.

**Parameters** **ticker** (*string (required)*) – the ticker to perform the request for.

## Example

```
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh
>>> client = fa.Client()
>>> r = yh.Financials('IBM')
>>> rv = client.request(r)
>>> print(json.dumps(rv, indent=2))
```

```
{
  "cashflow": {
    "yearly": [
      {
        "investments": -628000000,
        "changeToLiabilities": 138000000,
        "totalCashflowsFromInvestingActivities": -3028000000,
        "netBorrowings": -3714000000,
        "totalCashFromFinancingActivities": -9721000000,
        "changeToOperatingActivities": 3023000000,
        "netIncome": 5590000000,
        "changeInCash": 5361000000,
        "endDate": 1609372800,
        "repurchaseOfStock": -302000000,
        "effectOfExchangeRate": -87000000,
        "totalCashFromOperatingActivities": 18197000000,
        "depreciation": 6695000000,
        "dividendsPaid": -5797000000,
        "changeToInventory": -209000000,
        "changeToAccountReceivables": 5297000000,
        "otherCashflowsFromFinancingActivities": 92000000,
        "maxAge": 1,
        "changeToNetincome": -2337000000,
        "capitalExpenditures": -2618000000
      },
      {
        "investments": 268000000,
        "changeToLiabilities": -503000000,
        "totalCashflowsFromInvestingActivities": -26936000000,
        "netBorrowings": 16284000000,
        "totalCashFromFinancingActivities": 9042000000,
        "changeToOperatingActivities": 1159000000,
        "netIncome": 9431000000,
        "changeInCash": -3290000000,
        "endDate": 1577750400,
        "repurchaseOfStock": -1633000000,
        "effectOfExchangeRate": -167000000,
        "totalCashFromOperatingActivities": 14770000000,
        "depreciation": 6059000000,
        "dividendsPaid": -5707000000,
        "changeToInventory": 67000000,
        "changeToAccountReceivables": 502000000,
        "otherCashflowsFromFinancingActivities": 98000000,
        "maxAge": 1,
        "changeToNetincome": -1945000000,
        "capitalExpenditures": -2286000000
      }
    ],
  },
}
```

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```

        "...": "... etc. ..."
    }
}
}
}

```

**class** `virtual_finance_api.endpoints.yahoo.Options` (*ticker: str, params: dict = None*)  
 Bases: `virtual_finance_api.endpoints.apirequest.VirtualAPIRequest`,  
`virtual_finance_api.endpoints.yahoo.ticker_bundle.Yhoo`

Options - class to handle the options endpoint.

**DOMAIN** = 'https://query1.finance.yahoo.com'

**ENDPOINT** = 'v7/finance/options/{ticker}'

**EXPECTED\_STATUS** = 200

**METHOD** = 'GET'

**RESPONSE\_TYPE** = 'json'

**\_\_init\_\_** (*ticker: str, params: dict = None*) → None  
 Instantiate a Options APIRequest instance.

#### Parameters

- **ticker** (*string (required)*) – the ticker to perform the request for.
- **params** – dict with optional 'date' parameter.

#### Example

```

>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh
>>> client = fa.Client()
>>> r = yh.Options('IBM')
>>> rv = client.request(r)
>>> print(json.dumps(rv, indent=2))

```

```

{
  "underlyingSymbol": "IBM",
  "expirationDates": [
    1618531200,
    1619136000,
    1619740800,
    1620345600,
    1620950400,
    1621555200,
    1622160000,
    1623974400,
    1626393600,
    1631836800,
    1634256000,
    1642723200,
    1655424000,
    1674172800
  ],

```

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```

    "strikes": [
        55.0,
        60.0,
        65.0,
        70.0,
        75.0,
        80.0,
        85.0,
        90.0,
        95.0,
        "...",
        165.0,
        170.0,
        175.0,
        180.0,
        185.0,
        190.0,
        195.0,
        200.0
    ],
    "hasMiniOptions": false,
    "options": [
        {
            "expirationDate": 1618531200,
            "hasMiniOptions": false,
            "calls": [
                {
                    "contractSymbol": "IBM210416C00060000",
                    "strike": 60.0,
                    "currency": "USD",
                    "lastPrice": 67.05,
                    "change": 0.0,
                    "percentChange": 0.0,
                    "volume": 1,
                    "openInterest": 2,
                    "bid": 73.2,
                    "ask": 76.65,
                    "contractSize": "REGULAR",
                    "expiration": 1618531200,
                    "lastTradeDate": 1615476051,
                    "impliedVolatility": 6.591798635253907,
                    "inTheMoney": true
                },
                {
                    "...": " ... etc ..."
                }
            ]
        }
    ]
}

```

```

class virtual_finance_api.endpoints.yahoo.Screener (name: str)
    Bases: virtual_finance_api.endpoints.apirequest.VirtualAPIRequest

    Screener - class to handle the screener endpoint.

    DOMAIN = 'https://finance.yahoo.com'

```

**ENDPOINT** = 'screener/predefined/{name}'

**EXPECTED\_STATUS** = 200

**METHOD** = 'GET'

**RESPONSE\_TYPE** = 'txt'

**\_\_init\_\_**(name: str) → None

Instantiate a Screener request instance.

**Parameters** **name** (string (required)) – the name of the predefined screener to perform the request for.

```
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh
>>> client = fa.Client()
>>> r = yh.Screener('MOST_SHORTED_STOCKS')
>>> rv = client.request(r)
```

```
{
  "rows": [
    {
      "symbol": "ESPR",
      "shortName": "Esperion Therapeutics, Inc.",
      "longName": "Esperion Therapeutics, Inc.",
      "quoteType": "EQUITY",
      "currency": "USD",
      "regularMarketPrice": {
        "raw": 29.39,
        "fmt": "29.39"
      },
      "regularMarketChange": {
        "raw": 1.0599995,
        "fmt": "1.06"
      },
      "regularMarketChangePercent": {
        "raw": 3.7416148,
        "fmt": "3.74%"
      },
      "regularMarketVolume": {
        "raw": 1268153,
        "fmt": "1.268M",
        "longFmt": "1,268,153"
      },
      "averageDailyVolume3Month": {
        "raw": 842390,
        "fmt": "842,390",
        "longFmt": "842,390"
      },
      "marketCap": {
        "raw": 821233024,
        "fmt": "821.233M",
        "longFmt": "821,233,024"
      },
      "fiftyTwoWeekLow": {
        "raw": 23.9,
        "fmt": "23.90"
      },
    },
  ],
}
```

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```

    "fiftyTwoWeekHigh": {
      "raw": 53.73,
      "fmt": "53.73"
    },
    "regularMarketOpen": {
      "raw": 28.21,
      "fmt": "28.21"
    },
    "priceHint": 2
  },
  {
    "symbol": "CLVS",
    "shortName": "Clovis Oncology, Inc.",
    "longName": "Clovis Oncology, Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 7.86,
      "fmt": "7.86"
    },
    "regularMarketChange": {
      "raw": 2.54,
      "fmt": "2.54"
    },
    "regularMarketChangePercent": {
      "raw": 47.744358,
      "fmt": "47.74%"
    },
    "regularMarketVolume": {
      "raw": 331763706,
      "fmt": "331.764M",
      "longFmt": "331,763,706"
    },
    "averageDailyVolume3Month": {
      "raw": 13614618,
      "fmt": "13.615M",
      "longFmt": "13,614,618"
    },
    "marketCap": {
      "raw": 821605824,
      "fmt": "821.606M",
      "longFmt": "821,605,824"
    },
    "fiftyTwoWeekLow": {
      "raw": 3.98,
      "fmt": "3.98"
    },
    "fiftyTwoWeekHigh": {
      "raw": 11.1,
      "fmt": "11.10"
    },
    "regularMarketOpen": {
      "raw": 6.4,
      "fmt": "6.40"
    },
    "priceHint": 2
  },
},

```

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```

{
  "symbol": "BLNK",
  "shortName": "Blink Charging Co. Common Stock",
  "longName": "Blink Charging Co.",
  "quoteType": "EQUITY",
  "currency": "USD",
  "regularMarketPrice": {
    "raw": 38.24,
    "fmt": "38.24"
  },
  "regularMarketChange": {
    "raw": 2.290001,
    "fmt": "2.29"
  },
  "regularMarketChangePercent": {
    "raw": 6.3699613,
    "fmt": "6.37%"
  },
  "regularMarketVolume": {
    "raw": 5620010,
    "fmt": "5.62M",
    "longFmt": "5,620,010"
  },
  "averageDailyVolume3Month": {
    "raw": 11127281,
    "fmt": "11.127M",
    "longFmt": "11,127,281"
  },
  "marketCap": {
    "raw": 1591166464,
    "fmt": "1.591B",
    "longFmt": "1,591,166,464"
  },
  "fiftyTwoWeekLow": {
    "raw": 1.3,
    "fmt": "1.30"
  },
  "fiftyTwoWeekHigh": {
    "raw": 64.5,
    "fmt": "64.50"
  },
  "regularMarketOpen": {
    "raw": 36.13,
    "fmt": "36.13"
  },
  "priceHint": 2
},
{
  "symbol": "SKT",
  "shortName": "Tanger Factory Outlet Centers, ",
  "longName": "Tanger Factory Outlet Centers, Inc.",
  "quoteType": "EQUITY",
  "currency": "USD",
  "regularMarketPrice": {
    "raw": 16.83,
    "fmt": "16.83"
  },

```

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```

    "regularMarketChange": {
      "raw": -0.3600006,
      "fmt": "-0.36"
    },
    "regularMarketChangePercent": {
      "raw": -2.0942445,
      "fmt": "-2.09%"
    },
    "regularMarketVolume": {
      "raw": 2925256,
      "fmt": "2.925M",
      "longFmt": "2,925,256"
    },
    "averageDailyVolume3Month": {
      "raw": 5614301,
      "fmt": "5.614M",
      "longFmt": "5,614,301"
    },
    "marketCap": {
      "raw": 1574779776,
      "fmt": "1.575B",
      "longFmt": "1,574,779,776"
    },
    "fiftyTwoWeekLow": {
      "raw": 4.05,
      "fmt": "4.05"
    },
    "fiftyTwoWeekHigh": {
      "raw": 22.4,
      "fmt": "22.40"
    },
    "regularMarketOpen": {
      "raw": 17,
      "fmt": "17.00"
    },
    "priceHint": 2
  },
  {
    "symbol": "GEO",
    "shortName": "Geo Group Inc (The) REIT",
    "longName": "The GEO Group, Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 8.13,
      "fmt": "8.13"
    },
    "regularMarketChange": {
      "raw": 0.16000032,
      "fmt": "0.16"
    },
    "regularMarketChangePercent": {
      "raw": 2.0075324,
      "fmt": "2.01%"
    },
    "regularMarketVolume": {
      "raw": 7753531,

```

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```

        "fmt": "7.754M",
        "longFmt": "7,753,531"
    },
    "averageDailyVolume3Month": {
        "raw": 4881275,
        "fmt": "4.881M",
        "longFmt": "4,881,275"
    },
    "marketCap": {
        "raw": 986225920,
        "fmt": "986.226M",
        "longFmt": "986,225,920"
    },
    "trailingPE": {
        "raw": 8.648936,
        "fmt": "8.65"
    },
    "fiftyTwoWeekLow": {
        "raw": 6.7,
        "fmt": "6.70"
    },
    "fiftyTwoWeekHigh": {
        "raw": 15.45,
        "fmt": "15.45"
    },
    "regularMarketOpen": {
        "raw": 8.05,
        "fmt": "8.05"
    },
    "priceHint": 2
},
{
    "symbol": "VIVE",
    "shortName": "Viveve Medical, Inc.",
    "longName": "Viveve Medical, Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
        "raw": 3.42,
        "fmt": "3.4200"
    },
    "regularMarketChange": {
        "raw": -0.48000002,
        "fmt": "-0.4800"
    },
    "regularMarketChangePercent": {
        "raw": -12.307693,
        "fmt": "-12.31%"
    },
    "regularMarketVolume": {
        "raw": 1346134,
        "fmt": "1.346M",
        "longFmt": "1,346,134"
    },
    "averageDailyVolume3Month": {
        "raw": 2191777,
        "fmt": "2.192M",

```

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```

    "longFmt": "2,191,777"
  },
  "marketCap": {
    "raw": 35368616,
    "fmt": "35.369M",
    "longFmt": "35,368,616"
  },
  "fiftyTwoWeekLow": {
    "raw": 2.54,
    "fmt": "2.5400"
  },
  "fiftyTwoWeekHigh": {
    "raw": 14.4,
    "fmt": "14.4000"
  },
  "regularMarketOpen": {
    "raw": 3.79,
    "fmt": "3.7900"
  },
  "priceHint": 4
},
{
  "symbol": "INO",
  "shortName": "Inovio Pharmaceuticals, Inc.",
  "longName": "Inovio Pharmaceuticals, Inc.",
  "quoteType": "EQUITY",
  "currency": "USD",
  "regularMarketPrice": {
    "raw": 10.11,
    "fmt": "10.11"
  },
  "regularMarketChange": {
    "raw": 0.2699995,
    "fmt": "0.27"
  },
  "regularMarketChangePercent": {
    "raw": 2.7438974,
    "fmt": "2.74%"
  },
  "regularMarketVolume": {
    "raw": 11353412,
    "fmt": "11.353M",
    "longFmt": "11,353,412"
  },
  "averageDailyVolume3Month": {
    "raw": 15485901,
    "fmt": "15.486M",
    "longFmt": "15,485,901"
  },
  "marketCap": {
    "raw": 2099169536,
    "fmt": "2.099B",
    "longFmt": "2,099,169,536"
  },
  "fiftyTwoWeekLow": {
    "raw": 6.53,
    "fmt": "6.53"
  }
}

```

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```

    },
    "fiftyTwoWeekHigh": {
      "raw": 33.79,
      "fmt": "33.79"
    },
    },
    "regularMarketOpen": {
      "raw": 10.04,
      "fmt": "10.04"
    },
    },
    "priceHint": 2
  },
  {
    "symbol": "MAC",
    "shortName": "Macerich Company (The)",
    "longName": "The Macerich Company",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 13,
      "fmt": "13.00"
    },
    },
    "regularMarketChange": {
      "raw": -0.32999992,
      "fmt": "-0.33"
    },
    },
    "regularMarketChangePercent": {
      "raw": -2.4756184,
      "fmt": "-2.48%"
    },
    },
    "regularMarketVolume": {
      "raw": 10771702,
      "fmt": "10.772M",
      "longFmt": "10,771,702"
    },
    },
    "averageDailyVolume3Month": {
      "raw": 8939680,
      "fmt": "8.94M",
      "longFmt": "8,939,680"
    },
    },
    "marketCap": {
      "raw": 2011984000,
      "fmt": "2.012B",
      "longFmt": "2,011,984,000"
    },
    },
    "fiftyTwoWeekLow": {
      "raw": 4.81,
      "fmt": "4.81"
    },
    },
    "fiftyTwoWeekHigh": {
      "raw": 25.99,
      "fmt": "25.99"
    },
    },
    "regularMarketOpen": {
      "raw": 13.29,
      "fmt": "13.29"
    },
    },
    "priceHint": 2
  }

```

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```

},
{
  "symbol": "HTZGQ",
  "shortName": "HERTZ GLOBAL HOLDINGS INC",
  "longName": "Hertz Global Holdings, Inc.",
  "quoteType": "EQUITY",
  "currency": "USD",
  "regularMarketPrice": {
    "raw": 1.17,
    "fmt": "1.1700"
  },
  "regularMarketChange": {
    "raw": 0.07999992,
    "fmt": "0.0800"
  },
  "regularMarketChangePercent": {
    "raw": 7.3394427,
    "fmt": "7.34%"
  },
  "regularMarketVolume": {
    "raw": 3663758,
    "fmt": "3.664M",
    "longFmt": "3,663,758"
  },
  "averageDailyVolume3Month": {
    "raw": 5426501,
    "fmt": "5.427M",
    "longFmt": "5,426,501"
  },
  "marketCap": {
    "raw": 182761008,
    "fmt": "182.761M",
    "longFmt": "182,761,008"
  },
  "fiftyTwoWeekLow": {
    "raw": 0.4,
    "fmt": "0.4000"
  },
  "fiftyTwoWeekHigh": {
    "raw": 9.04,
    "fmt": "9.0400"
  },
  "regularMarketOpen": {
    "raw": 1.14,
    "fmt": "1.1400"
  },
  "priceHint": 4
},
{
  "symbol": "WKHS",
  "shortName": "Workhorse Group, Inc.",
  "longName": "Workhorse Group Inc.",
  "quoteType": "EQUITY",
  "currency": "USD",
  "regularMarketPrice": {
    "raw": 16.12,
    "fmt": "16.12"
  }
}

```

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```

    },
    "regularMarketChange": {
      "raw": 0.7200012,
      "fmt": "0.72"
    },
    },
    "regularMarketChangePercent": {
      "raw": 4.675333,
      "fmt": "4.68%"
    },
    },
    "regularMarketVolume": {
      "raw": 10435994,
      "fmt": "10.436M",
      "longFmt": "10,435,994"
    },
    },
    "averageDailyVolume3Month": {
      "raw": 21423000,
      "fmt": "21.423M",
      "longFmt": "21,423,000"
    },
    },
    "marketCap": {
      "raw": 1990916864,
      "fmt": "1.991B",
      "longFmt": "1,990,916,864"
    },
    },
    "trailingPE": {
      "raw": 23.028572,
      "fmt": "23.03"
    },
    },
    "fiftyTwoWeekLow": {
      "raw": 1.5,
      "fmt": "1.50"
    },
    },
    "fiftyTwoWeekHigh": {
      "raw": 42.96,
      "fmt": "42.96"
    },
    },
    "regularMarketOpen": {
      "raw": 15.46,
      "fmt": "15.46"
    },
    },
    "priceHint": 2
  },
  {
    "symbol": "KPTI",
    "shortName": "Karyopharm Therapeutics Inc.",
    "longName": "Karyopharm Therapeutics Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 12.06,
      "fmt": "12.06"
    },
    },
    "regularMarketChange": {
      "raw": 0.020000458,
      "fmt": "0.02"
    },
    },
    "regularMarketChangePercent": {

```

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```

        "raw": 0.16611676,
        "fmt": "0.17%"
    },
    "regularMarketVolume": {
        "raw": 2934156,
        "fmt": "2.934M",
        "longFmt": "2,934,156"
    },
    "averageDailyVolume3Month": {
        "raw": 2796244,
        "fmt": "2.796M",
        "longFmt": "2,796,244"
    },
    "marketCap": {
        "raw": 900089728,
        "fmt": "900.09M",
        "longFmt": "900,089,728"
    },
    "fiftyTwoWeekLow": {
        "raw": 10.57,
        "fmt": "10.57"
    },
    "fiftyTwoWeekHigh": {
        "raw": 25.979,
        "fmt": "25.98"
    },
    "regularMarketOpen": {
        "raw": 12.1649,
        "fmt": "12.16"
    },
    "priceHint": 2
},
{
    "symbol": "VXRT",
    "shortName": "Vaxart, Inc. - Common Stock",
    "longName": "Vaxart, Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
        "raw": 6.88,
        "fmt": "6.88"
    },
    "regularMarketChange": {
        "raw": 0.26000023,
        "fmt": "0.26"
    },
    "regularMarketChangePercent": {
        "raw": 3.927496,
        "fmt": "3.93%"
    },
    "regularMarketVolume": {
        "raw": 6682371,
        "fmt": "6.682M",
        "longFmt": "6,682,371"
    },
    "averageDailyVolume3Month": {
        "raw": 14987160,

```

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```

        "fmt": "14.987M",
        "longFmt": "14,987,160"
    },
    "marketCap": {
        "raw": 810236992,
        "fmt": "810.237M",
        "longFmt": "810,236,992"
    },
    "fiftyTwoWeekLow": {
        "raw": 1.6,
        "fmt": "1.60"
    },
    "fiftyTwoWeekHigh": {
        "raw": 24.9,
        "fmt": "24.90"
    },
    "regularMarketOpen": {
        "raw": 6.66,
        "fmt": "6.66"
    },
    "priceHint": 2
},
{
    "symbol": "HRTX",
    "shortName": "Heron Therapeutics, Inc.",
    "longName": "Heron Therapeutics, Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
        "raw": 15.65,
        "fmt": "15.65"
    },
    "regularMarketChange": {
        "raw": 0.029999733,
        "fmt": "0.03"
    },
    "regularMarketChangePercent": {
        "raw": 0.19205976,
        "fmt": "0.19%"
    },
    "regularMarketVolume": {
        "raw": 2699888,
        "fmt": "2.7M",
        "longFmt": "2,699,888"
    },
    "averageDailyVolume3Month": {
        "raw": 1026709,
        "fmt": "1.027M",
        "longFmt": "1,026,709"
    },
    "marketCap": {
        "raw": 1430355072,
        "fmt": "1.43B",
        "longFmt": "1,430,355,072"
    },
    "fiftyTwoWeekLow": {
        "raw": 10.74,

```

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```

    "fmt": "10.74"
  },
  "fiftyTwoWeekHigh": {
    "raw": 22.4,
    "fmt": "22.40"
  },
  "regularMarketOpen": {
    "raw": 15.73,
    "fmt": "15.73"
  },
  "priceHint": 2
},
{
  "symbol": "ARCH",
  "shortName": "Arch Resources, Inc.",
  "longName": "Arch Resources, Inc.",
  "quoteType": "EQUITY",
  "currency": "USD",
  "regularMarketPrice": {
    "raw": 46.54,
    "fmt": "46.54"
  },
  "regularMarketChange": {
    "raw": -0.9300003,
    "fmt": "-0.93"
  },
  "regularMarketChangePercent": {
    "raw": -1.9591326,
    "fmt": "-1.96%"
  },
  "regularMarketVolume": {
    "raw": 674780,
    "fmt": "674,780",
    "longFmt": "674,780"
  },
  "averageDailyVolume3Month": {
    "raw": 386693,
    "fmt": "386,693",
    "longFmt": "386,693"
  },
  "marketCap": {
    "raw": 712848512,
    "fmt": "712.849M",
    "longFmt": "712,848,512"
  },
  "fiftyTwoWeekLow": {
    "raw": 21.8,
    "fmt": "21.80"
  },
  "fiftyTwoWeekHigh": {
    "raw": 58.88,
    "fmt": "58.88"
  },
  "regularMarketOpen": {
    "raw": 47.51,
    "fmt": "47.51"
  },

```

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```

    "priceHint": 2
  },
  {
    "symbol": "PETS",
    "shortName": "PetMed Express, Inc.",
    "longName": "PetMed Express, Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 34,
      "fmt": "34.00"
    },
    "regularMarketChange": {
      "raw": 0.11999893,
      "fmt": "0.12"
    },
    "regularMarketChangePercent": {
      "raw": 0.35418808,
      "fmt": "0.35%"
    },
    "regularMarketVolume": {
      "raw": 780790,
      "fmt": "780,790",
      "longFmt": "780,790"
    },
    "averageDailyVolume3Month": {
      "raw": 868904,
      "fmt": "868,904",
      "longFmt": "868,904"
    },
    "marketCap": {
      "raw": 689217408,
      "fmt": "689.217M",
      "longFmt": "689,217,408"
    },
    "trailingPE": {
      "raw": 22.222223,
      "fmt": "22.22"
    },
    "fiftyTwoWeekLow": {
      "raw": 24.8,
      "fmt": "24.80"
    },
    "fiftyTwoWeekHigh": {
      "raw": 57,
      "fmt": "57.00"
    },
    "regularMarketOpen": {
      "raw": 34.08,
      "fmt": "34.08"
    },
    "priceHint": 2
  },
  {
    "symbol": "UNFI",
    "shortName": "United Natural Foods, Inc.",
    "longName": "United Natural Foods, Inc.",

```

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```

    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 34.73,
      "fmt": "34.73"
    },
    "regularMarketChange": {
      "raw": 1.6199989,
      "fmt": "1.62"
    },
    "regularMarketChangePercent": {
      "raw": 4.8927784,
      "fmt": "4.89%"
    },
    "regularMarketVolume": {
      "raw": 1967154,
      "fmt": "1.967M",
      "longFmt": "1,967,154"
    },
    "averageDailyVolume3Month": {
      "raw": 1583036,
      "fmt": "1.583M",
      "longFmt": "1,583,036"
    },
    "marketCap": {
      "raw": 1955160064,
      "fmt": "1.955B",
      "longFmt": "1,955,160,064"
    },
    "trailingPE": {
      "raw": 9.922857,
      "fmt": "9.92"
    },
    "fiftyTwoWeekLow": {
      "raw": 8.28,
      "fmt": "8.28"
    },
    "fiftyTwoWeekHigh": {
      "raw": 41.37,
      "fmt": "41.37"
    },
    "regularMarketOpen": {
      "raw": 33.19,
      "fmt": "33.19"
    },
    "priceHint": 2
  },
  {
    "symbol": "BBBY",
    "shortName": "Bed Bath & Beyond Inc.",
    "longName": "Bed Bath & Beyond Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 31.58,
      "fmt": "31.58"
    },
  },

```

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```

    "regularMarketChange": {
      "raw": 0.9899998,
      "fmt": "0.99"
    },
    "regularMarketChangePercent": {
      "raw": 3.2363513,
      "fmt": "3.24%"
    },
    "regularMarketVolume": {
      "raw": 5879847,
      "fmt": "5.88M",
      "longFmt": "5,879,847"
    },
    "averageDailyVolume3Month": {
      "raw": 13366711,
      "fmt": "13.367M",
      "longFmt": "13,366,711"
    },
    "marketCap": {
      "raw": 3827969792,
      "fmt": "3.828B",
      "longFmt": "3,827,969,792"
    },
    "fiftyTwoWeekLow": {
      "raw": 3.43,
      "fmt": "3.43"
    },
    "fiftyTwoWeekHigh": {
      "raw": 53.9,
      "fmt": "53.90"
    },
    "regularMarketOpen": {
      "raw": 30.52,
      "fmt": "30.52"
    },
    "priceHint": 2
  },
  {
    "symbol": "IRBT",
    "shortName": "iRobot Corporation",
    "longName": "iRobot Corporation",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 119.15,
      "fmt": "119.15"
    },
    "regularMarketChange": {
      "raw": 0.6800003,
      "fmt": "0.68"
    },
    "regularMarketChangePercent": {
      "raw": 0.5739852,
      "fmt": "0.57%"
    },
    "regularMarketVolume": {
      "raw": 966674,

```

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```

        "fmt": "966,674",
        "longFmt": "966,674"
    },
    "averageDailyVolume3Month": {
        "raw": 1122757,
        "fmt": "1.123M",
        "longFmt": "1,122,757"
    },
    "marketCap": {
        "raw": 3359922688,
        "fmt": "3.36B",
        "longFmt": "3,359,922,688"
    },
    "trailingPE": {
        "raw": 23.180935,
        "fmt": "23.18"
    },
    "fiftyTwoWeekLow": {
        "raw": 37.01,
        "fmt": "37.01"
    },
    "fiftyTwoWeekHigh": {
        "raw": 197.4,
        "fmt": "197.40"
    },
    "regularMarketOpen": {
        "raw": 118.61,
        "fmt": "118.61"
    },
    "priceHint": 2
},
{
    "symbol": "GPRE",
    "shortName": "Green Plains, Inc.",
    "longName": "Green Plains Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
        "raw": 25.63,
        "fmt": "25.63"
    },
    "regularMarketChange": {
        "raw": 0.54999924,
        "fmt": "0.55"
    },
    "regularMarketChangePercent": {
        "raw": 2.1929796,
        "fmt": "2.19%"
    },
    "regularMarketVolume": {
        "raw": 1207272,
        "fmt": "1.207M",
        "longFmt": "1,207,272"
    },
    "averageDailyVolume3Month": {
        "raw": 1073568,
        "fmt": "1.074M",

```

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```

    "longFmt": "1,073,568"
  },
  "marketCap": {
    "raw": 1108781952,
    "fmt": "1.109B",
    "longFmt": "1,108,781,952"
  },
  "fiftyTwoWeekLow": {
    "raw": 3.81,
    "fmt": "3.81"
  },
  "fiftyTwoWeekHigh": {
    "raw": 28.77,
    "fmt": "28.77"
  },
  "regularMarketOpen": {
    "raw": 23.81,
    "fmt": "23.81"
  },
  "priceHint": 2
},
{
  "symbol": "GME",
  "shortName": "GameStop Corporation",
  "longName": "GameStop Corp.",
  "quoteType": "EQUITY",
  "currency": "USD",
  "regularMarketPrice": {
    "raw": 202.44,
    "fmt": "202.44"
  },
  "regularMarketChange": {
    "raw": 0.69000244,
    "fmt": "0.69"
  },
  "regularMarketChangePercent": {
    "raw": 0.34200862,
    "fmt": "0.34%"
  },
  "regularMarketVolume": {
    "raw": 24677297,
    "fmt": "24.677M",
    "longFmt": "24,677,297"
  },
  "averageDailyVolume3Month": {
    "raw": 44219059,
    "fmt": "44.219M",
    "longFmt": "44,219,059"
  },
  "marketCap": {
    "raw": 14119582720,
    "fmt": "14.12B",
    "longFmt": "14,119,582,720"
  },
  "fiftyTwoWeekLow": {
    "raw": 2.57,
    "fmt": "2.57"
  }
}

```

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```

    },
    "fiftyTwoWeekHigh": {
      "raw": 483,
      "fmt": "483.00"
    },
    },
    "regularMarketOpen": {
      "raw": 195.73,
      "fmt": "195.73"
    },
    },
    "priceHint": 2
  },
  {
    "symbol": "SRNE",
    "shortName": "Sorrento Therapeutics, Inc.",
    "longName": "Sorrento Therapeutics, Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 9.56,
      "fmt": "9.56"
    },
    },
    "regularMarketChange": {
      "raw": 0.11000061,
      "fmt": "0.11"
    },
    },
    "regularMarketChangePercent": {
      "raw": 1.1640277,
      "fmt": "1.16%"
    },
    },
    "regularMarketVolume": {
      "raw": 14339713,
      "fmt": "14.34M",
      "longFmt": "14,339,713"
    },
    },
    "averageDailyVolume3Month": {
      "raw": 18243480,
      "fmt": "18.243M",
      "longFmt": "18,243,480"
    },
    },
    "marketCap": {
      "raw": 2685031168,
      "fmt": "2.685B",
      "longFmt": "2,685,031,168"
    },
    },
    "fiftyTwoWeekLow": {
      "raw": 1.7,
      "fmt": "1.70"
    },
    },
    "fiftyTwoWeekHigh": {
      "raw": 19.39,
      "fmt": "19.39"
    },
    },
    "regularMarketOpen": {
      "raw": 9.4584,
      "fmt": "9.46"
    },
    },
    "priceHint": 2
  }

```

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```

    },
    {
      "symbol": "OMER",
      "shortName": "Omeros Corporation",
      "longName": "Omeros Corporation",
      "quoteType": "EQUITY",
      "currency": "USD",
      "regularMarketPrice": {
        "raw": 19.91,
        "fmt": "19.91"
      },
      "regularMarketChange": {
        "raw": 0.9699993,
        "fmt": "0.97"
      },
      "regularMarketChangePercent": {
        "raw": 5.1214323,
        "fmt": "5.12%"
      },
      "regularMarketVolume": {
        "raw": 695530,
        "fmt": "695,530",
        "longFmt": "695,530"
      },
      "averageDailyVolume3Month": {
        "raw": 775257,
        "fmt": "775,257",
        "longFmt": "775,257"
      },
      "marketCap": {
        "raw": 1233101952,
        "fmt": "1.233B",
        "longFmt": "1,233,101,952"
      },
      "fiftyTwoWeekLow": {
        "raw": 9.25,
        "fmt": "9.25"
      },
      "fiftyTwoWeekHigh": {
        "raw": 25.46,
        "fmt": "25.46"
      },
      "regularMarketOpen": {
        "raw": 18.93,
        "fmt": "18.93"
      },
      "priceHint": 2
    },
    {
      "symbol": "TMBR",
      "shortName": "Timber Pharmaceuticals, Inc.",
      "longName": "Timber Pharmaceuticals, Inc.",
      "quoteType": "EQUITY",
      "currency": "USD",
      "regularMarketPrice": {
        "raw": 2.24,
        "fmt": "2.2400"
      }
    }
  ]
}

```

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```

    },
    "regularMarketChange": {
      "raw": 0.01999998,
      "fmt": "0.0200"
    },
    },
    "regularMarketChangePercent": {
      "raw": 0.9009,
      "fmt": "0.90%"
    },
    },
    "regularMarketVolume": {
      "raw": 3054710,
      "fmt": "3.055M",
      "longFmt": "3,054,710"
    },
    },
    "averageDailyVolume3Month": {
      "raw": 11088947,
      "fmt": "11.089M",
      "longFmt": "11,088,947"
    },
    },
    "marketCap": {
      "raw": 26541760,
      "fmt": "26.542M",
      "longFmt": "26,541,760"
    },
    },
    "fiftyTwoWeekLow": {
      "raw": 0.665,
      "fmt": "0.6650"
    },
    },
    "fiftyTwoWeekHigh": {
      "raw": 10.44,
      "fmt": "10.4400"
    },
    },
    "regularMarketOpen": {
      "raw": 2.23,
      "fmt": "2.2300"
    },
    },
    "priceHint": 4
  },
  {
    "symbol": "TRHC",
    "shortName": "Tabula Rasa HealthCare, Inc.",
    "longName": "Tabula Rasa HealthCare, Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
      "raw": 44.51,
      "fmt": "44.51"
    },
    },
    "regularMarketChange": {
      "raw": 0.11999893,
      "fmt": "0.12"
    },
    },
    "regularMarketChangePercent": {
      "raw": 0.27032876,
      "fmt": "0.27%"
    },
    },
    "regularMarketVolume": {

```

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```

        "raw": 678554,
        "fmt": "678,554",
        "longFmt": "678,554"
    },
    "averageDailyVolume3Month": {
        "raw": 474606,
        "fmt": "474,606",
        "longFmt": "474,606"
    },
    "marketCap": {
        "raw": 1098617984,
        "fmt": "1.099B",
        "longFmt": "1,098,617,984"
    },
    "fiftyTwoWeekLow": {
        "raw": 30.12,
        "fmt": "30.12"
    },
    "fiftyTwoWeekHigh": {
        "raw": 69.31,
        "fmt": "69.31"
    },
    "regularMarketOpen": {
        "raw": 44.33,
        "fmt": "44.33"
    },
    "priceHint": 2
},
{
    "symbol": "BGS",
    "shortName": "B&G Foods, Inc. B&G Foods, Inc.",
    "longName": "B&G Foods, Inc.",
    "quoteType": "EQUITY",
    "currency": "USD",
    "regularMarketPrice": {
        "raw": 33.06,
        "fmt": "33.06"
    },
    "regularMarketChange": {
        "raw": 1.3400021,
        "fmt": "1.34"
    },
    "regularMarketChangePercent": {
        "raw": 4.2244706,
        "fmt": "4.22%"
    },
    "regularMarketVolume": {
        "raw": 2256120,
        "fmt": "2.256M",
        "longFmt": "2,256,120"
    },
    "averageDailyVolume3Month": {
        "raw": 2242804,
        "fmt": "2.243M",
        "longFmt": "2,242,804"
    },
    "marketCap": {

```

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```

        "raw": 2139778816,
        "fmt": "2.14B",
        "longFmt": "2,139,778,816"
    },
    "trailingPE": {
        "raw": 16.205883,
        "fmt": "16.21"
    },
    "fiftyTwoWeekLow": {
        "raw": 15.65,
        "fmt": "15.65"
    },
    "fiftyTwoWeekHigh": {
        "raw": 47.84,
        "fmt": "47.84"
    },
    "regularMarketOpen": {
        "raw": 31.89,
        "fmt": "31.89"
    },
    "priceHint": 2
  }
],
"columns": [
  {
    "data": "symbol"
  },
  {
    "data": "shortName"
  },
  {
    "data": "longName"
  },
  {
    "data": "quoteType"
  },
  {
    "data": "currency"
  },
  {
    "data": "currencyCode"
  },
  {
    "data": "underlyingSymbol"
  },
  {
    "data": "regularMarketPrice"
  },
  {
    "data": "regularMarketChange"
  },
  {
    "data": "regularMarketChangePercent"
  },
  {
    "data": "regularMarketVolume"
  }
],

```

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```

    {
      "data": "averageDailyVolume3Month"
    },
    {
      "data": "marketCap"
    },
    {
      "data": "trailingPE"
    },
    {
      "data": "fiftyTwoWeekLow"
    },
    {
      "data": "fiftyTwoWeekHigh"
    },
    {
      "data": "regularMarketOpen"
    }
  ],
  "total": 4422,
  "filters": {}
}

```

**class** virtual\_finance\_api.endpoints.yahoo.Screeners

Bases: virtual\_finance\_api.endpoints.apirequest.VirtualAPIRequest

Screeners - class to handle the screeners endpoint.

**DOMAIN** = 'https://finance.yahoo.com'

**ENDPOINT** = 'screener'

**EXPECTED\_STATUS** = 200

**METHOD** = 'GET'

**RESPONSE\_TYPE** = 'txt'

**\_\_init\_\_**() → None

Instantiate a Screeners APIRequest instance.

returns the available predefined screeners.

```

>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh
>>> client = fa.Client()
>>> r = yh.Screeners()
>>> rv = client.request(r)
>>> print(json.dumps(r.response, indent=2))

```

```

{
  "screeners": [
    {
      "title": "Fair Value Screener",
      "predefinedScr": true,
      "description": "Undervalued stocks with a strong & consistent history_
↳ of earnings and revenue growth, sorted by rate of return",
      "canonicalName": "FAIR_VALUE_SCREENER"
    },
  ],
}

```

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```

{
  "title": "Most Shorted Stocks",
  "predefinedScr": true,
  "description": "Stocks with the highest short interest positions from
↳Nasdaq and NYSE reports released every two weeks.",
  "canonicalName": "MOST_SHORTED_STOCKS"
},
{
  "title": "Undervalued Growth Stocks",
  "predefinedScr": true,
  "description": "Stocks with earnings growth rates better than 25% and
↳relatively low PE and PEG ratios.",
  "canonicalName": "UNDERVALUED_GROWTH_STOCKS"
},
{
  "title": "Growth Technology Stocks",
  "predefinedScr": true,
  "description": "Technology stocks with revenue and earnings growth in
↳excess of 25%.",
  "canonicalName": "GROWTH_TECHNOLOGY_STOCKS"
},
{
  "title": "Day Gainers - US",
  "predefinedScr": true,
  "description": "Stocks ordered in descending order by price percent
↳change greater than 3% with respect to the previous close",
  "canonicalName": "DAY_GAINERS"
},
{
  "title": "Day Losers - US",
  "predefinedScr": true,
  "description": "Stocks ordered in ascending order by price percent
↳change with respect to the previous close",
  "canonicalName": "DAY_LOSERS"
},
{
  "title": "Most Actives - US",
  "predefinedScr": true,
  "description": "Stocks ordered in descending order by intraday trade
↳volume",
  "canonicalName": "MOST_ACTIVES"
},
{
  "title": "Potentially undervalued large cap stocks",
  "predefinedScr": true,
  "description": "Large cap stocks that are potentially undervalued,
↳ordered descending by volume",
  "canonicalName": "UNDERVALUED_LARGE_CAPS"
},
{
  "title": "Aggresive small cap stocks",
  "predefinedScr": true,
  "description": "Small cap stocks with high earnings growth rates",
  "canonicalName": "AGGRESSIVE_SMALL_CAPS"
},
{
  "title": "Small caps with momentum",

```

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```

        "predefinedScr": true,
        "description": "Small cap stocks with percentchange greater than 5%",
        "canonicalName": "SMALL_CAP_GAINERS"
    },
    {
        "title": "Top Mutual Funds",
        "predefinedScr": true,
        "description": "Funds with Performance Rating of 4 & 5 ordered by ↵
↵Percent Change",
        "canonicalName": "TOP_MUTUAL_FUNDS"
    },
    {
        "title": "Portfolio Anchors",
        "predefinedScr": true,
        "description": "Funds with Performance Rating of 4 & 5 and top-half ↵
↵returns that could serve as a rock-solid core of an investor's portfolio ↵
↵",
        "canonicalName": "PORTFOLIO_ANCHORS"
    },
    {
        "title": "Solid Large Growth Funds",
        "predefinedScr": true,
        "description": "Large Growth Funds with Performance Rating of 4 & 5 and ↵
↵top-half returns",
        "canonicalName": "SOLID_LARGE_GROWTH_FUNDS"
    },
    {
        "title": "Solid Mid-Cap Growth Funds",
        "predefinedScr": true,
        "description": "Mid-Cap Growth Funds with Performance Rating of 4 & 5 ↵
↵and top-half returns",
        "canonicalName": "SOLID_MIDCAP_GROWTH_FUNDS"
    },
    {
        "title": "Conservative Foreign Funds",
        "predefinedScr": true,
        "description": "Foreign funds with Performance Rating of 4 & 5, low ↵
↵risk and top-half returns",
        "canonicalName": "CONSERVATIVE_FOREIGN_FUNDS"
    },
    {
        "title": "High Yield Bond",
        "predefinedScr": true,
        "description": "High Yield Bond with Performance Rating of 4 & 5, low ↵
↵risk and top-half returns",
        "canonicalName": "HIGH_YIELD_BOND"
    }
}

```

**class** virtual\_finance\_api.endpoints.yahoo.YhooIndex(index: str)  
 Bases: virtual\_finance\_api.endpoints.apirequest.VirtualAPIRequest

YhooIndex - request class to handle the index overview endpoint.

**DOMAIN** = 'https://finance.yahoo.com'

**ENDPOINT** = 'quote/{index}/components'

```
EXPECTED_STATUS = 200
```

```
METHOD = 'GET'
```

```
RESPONSE_TYPE = 'txt'
```

```
__init__(index: str) → None
```

Instantiate a YhooIndex APIRequest instance.

**Parameters** `index` (*string (required)*) – the ticker of the index to perform the request for.

### Example

```
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.endpoints.yahoo as yh
>>> client = fa.Client()
>>> r = yh.YhooIndex('^IXIC')
>>> rv = client.request(r)
>>> print(json.dumps(rv, indent=2))
```

```
{
  "Symbol": {
    "0": "TWST",
    "1": "SLAB",
    "2": "SCOA",
    "3": "STRT",
    "4": "NEBC",
    "5": "FEYE",
    "6": "NVCN",
    "7": "NVCR",
    "8": "IFRX",
    "9": "HLAH",
    "10": "BBT",
    "11": "OPTN",
    "12": "FNLC",
    "13": "SDC",
    "14": "ESXB",
    "15": "KLXE",
    "16": "OPTT",
    "17": "CVCY",
    "18": "CVCO",
    "19": "BBQ",
    "20": "NMRD",
    "21": "NVEC",
    "22": "SCOR",
    "23": "STRS",
    "24": "SCR",
    "25": "NMRK",
    "26": "CMRX",
    "27": "SDH",
    "28": "FNKO",
    "29": "AGLE"
  },
  "Company Name": {
    "0": "Twist Bioscience Corporation",
    "1": "Silicon Laboratories Inc.",
```

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```

    "2": "Scion Tech Growth I",
    "3": "Strattec Security Corporation",
    "4": "Nebula Caravel Acquisition Corp.",
    "5": "FireEye, Inc.",
    "6": "Neovasc Inc.",
    "7": "NovoCure Limited",
    "8": "InflaRx N.V.",
    "9": "Hamilton Lane Alliance Holdings I, Inc.",
    "10": "Brickell Biotech, Inc.",
    "11": "OptiNose, Inc.",
    "12": "The First Bancorp, Inc.",
    "13": "SmileDirectClub, Inc.",
    "14": "Community Bankers Trust Corporation",
    "15": "KLX Energy Services Holdings, Inc.",
    "16": "Ocean Power Technologies, Inc.",
    "17": "Central Valley Community Bancorp",
    "18": "Cavco Industries, Inc.",
    "19": "BBQ Holdings, Inc.",
    "20": "Nemaaura Medical Inc.",
    "21": "NVE Corporation",
    "22": "comScore, Inc.",
    "23": "Stratus Properties Inc.",
    "24": "Score Media and Gaming Inc.",
    "25": "Newmark Group, Inc.",
    "26": "Chimerix, Inc.",
    "27": "Global Internet of People, Inc.",
    "28": "Funko, Inc.",
    "29": "Aeglea BioTherapeutics, Inc."
  },
  "Last Price": {
    "0": 116.73,
    "1": 136.98,
    "2": 9.71,
    "3": 43.34,
    "4": 9.86,
    "5": 19.76,
    "6": 1.13,
    "7": 127.34,
    "8": 3.89,
    "9": 9.62,
    "10": 1.19,
    "11": 3.53,
    "12": 28.7,
    "13": 10.6,
    "14": 8.52,
    "15": 16.79,
    "16": 2.97,
    "17": 18.93,
    "18": 225.89,
    "19": 7.9,
    "20": 8.02,
    "21": 69.0,
    "22": 3.67,
    "23": 29.95,
    "24": 24.96,
    "25": 10.56,
    "26": 8.94,

```

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```

    "27": 3.91,
    "28": 20.83,
    "29": 8.13
  },
  "Change": {
    "0": -0.14,
    "1": 0.49,
    "2": -0.04,
    "3": 0.2,
    "4": -0.05,
    "5": 0.1,
    "6": 0.01,
    "7": -1.54,
    "8": -0.06,
    "9": -0.16,
    "10": 0.02,
    "11": 0.06,
    "12": 0.62,
    "13": 0.23,
    "14": 0.25,
    "15": 0.56,
    "16": 0.11,
    "17": 0.72,
    "18": 8.72,
    "19": 0.31,
    "20": -0.36,
    "21": 2.95,
    "22": 0.17,
    "23": -1.58,
    "24": -1.36,
    "25": 0.59,
    "26": 0.5,
    "27": -0.27,
    "28": 1.59,
    "29": 0.79
  },
  "% Change": {
    "0": "-0.12%",
    "1": "+0.36%",
    "2": "-0.41%",
    "3": "+0.46%",
    "4": "-0.50%",
    "5": "+0.51%",
    "6": "+0.89%",
    "7": "-1.19%",
    "8": "-1.52%",
    "9": "-1.64%",
    "10": "+1.71%",
    "11": "+1.73%",
    "12": "+2.21%",
    "13": "+2.22%",
    "14": "+3.02%",
    "15": "+3.45%",
    "16": "+3.85%",
    "17": "+3.95%",
    "18": "+4.02%",
    "19": "+4.08%",

```

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```
    "20": "-4.30%",
    "21": "+4.47%",
    "22": "+4.86%",
    "23": "-5.01%",
    "24": "-5.17%",
    "25": "+5.92%",
    "26": "+5.92%",
    "27": "-6.46%",
    "28": "+8.26%",
    "29": "+10.76%"
  },
  "Volume": {
    "0": 1445166,
    "1": 268814,
    "2": 51867,
    "3": 24663,
    "4": 706581,
    "5": 2884683,
    "6": 2224508,
    "7": 951071,
    "8": 709346,
    "9": 29364,
    "10": 1338888,
    "11": 324179,
    "12": 11384,
    "13": 3558728,
    "14": 47475,
    "15": 80304,
    "16": 3178991,
    "17": 36728,
    "18": 36770,
    "19": 63289,
    "20": 108626,
    "21": 40170,
    "22": 518671,
    "23": 23291,
    "24": 593852,
    "25": 898139,
    "26": 742752,
    "27": 330357,
    "28": 5673662,
    "29": 179662
  }
}
```

## index

**class** `virtual_finance_api.endpoints.yahoo.AdjustType`

Bases: `str`, `enum.Enum`

An enumeration.

**auto** = `'auto'`

**back** = `'back'`

**class** `virtual_finance_api.endpoints.yahoo.Period`

Bases: `str`, `enum.Enum`

An enumeration.

```
p_10y = '10y'
p_1d = '1d'
p_1mo = '1mo'
p_1y = '1y'
p_2y = '2y'
p_3mo = '3mo'
p_5d = '5d'
p_5y = '5y'
p_6mo = '6mo'
p_max = 'max'
p_ytd = 'ytd'
```

```
class virtual_finance_api.endpoints.yahoo.Interval
    Bases: str, enum.Enum
```

An enumeration.

```
i_15m = '15m'
i_1d = '1d'
i_1h = '1h'
i_1m = '1m'
i_1mo = '1mo'
i_1wk = '1wk'
i_2m = '2m'
i_30m = '30m'
i_3mo = '3mo'
i_5d = '5d'
i_5m = '5m'
i_60m = '60m'
i_90m = '90m'
```

## Business Insider endpoints

```
class virtual_finance_api.endpoints.business_insider.ISIN(params: dict)
    Bases: virtual_finance_api.endpoints.apirequest.VirtualAPIRequest
```

ISIN - class to handle the ISIN endpoint.

```
DOMAIN = 'https://markets.businessinsider.com'
ENDPOINT = 'ajax/SearchController_Suggest'
EXPECTED_STATUS = 200
```

**METHOD** = 'GET'

**RESPONSE\_TYPE** = 'txt'

**\_\_init\_\_**(*params: dict*) → None  
Instantiate a ISIN equest instance.

**Parameters** **params** (*dict (required)*) – max\_results: 25 (default), query: <ticker>

**Raises** **ValueError** – in case of a missing *query* parameter.

Example:

params:

```
{
  "query": "IBM"
}
```

```
>>> print(client.request(ISIN(params=params)))
```

```
{
  "ticker": "IBM",
  "ISIN": "US4592001014"
}
```

## Compatibility requests: yfinance

This module provides the *yfinance* compatible requests.

These requests are derived from the Yahoo base classes, but all classes provide *yfinance.Ticker* compatible properties. So, some return a dict, some return Pandas series and some return a Pandas dataframe, just like *yfinance* does.

**class** virtual\_finance\_api.compat.yfinance.endpoints.**Financials**(*ticker*)  
Bases: virtual\_finance\_api.endpoints.yahoo.ticker\_bundle.Financials

Financials - class to handle the financials endpoint.

**\_\_init\_\_**(*ticker*)  
Instantiate a Financials APIRequest instance.

**Parameters** **ticker** (*string (required)*) – the ticker to perform the request for.

```
>>> import virtual_finance_api as fa
>>> # import the yfinance compatible endpoints
>>> import virtual_finance_api.compat.yfinance.endpoints as yf
>>> client = fa.Client()
>>> r = yf.Financials('IBM')
>>> rv = client.request(r)
```

```
>>> # now we can use the request properties to fetch data
>>> print(r.earnings)
>>> # ... earnings as a dict with Pandas Dataframes equal to yfinance
```

---

**Note:** The full response of the parent request is still available in the return value and the response property

---

```
>>> # the dataframes combined as JSON
>>> yq = dict([(k, json.loads(r.earnings[k].to_json())) for k in ('yearly',
↳ 'quarterly')])
>>> print(json.dumps(yq, indent=2))
```

```
{
  "yearly": {
    "Revenue": {
      "2017": 79139000000,
      "2018": 79591000000,
      "2019": 77147000000,
      "2020": 73621000000
    },
    "Earnings": {
      "2017": 5753000000,
      "2018": 8728000000,
      "2019": 9431000000,
      "2020": 5590000000
    }
  },
  "quarterly": {
    "Revenue": {
      "1Q2020": 17571000000,
      "2Q2020": 18121000000,
      "3Q2020": 17561000000,
      "4Q2020": 20368000000
    },
    "Earnings": {
      "1Q2020": 1175000000,
      "2Q2020": 1361000000,
      "3Q2020": 1698000000,
      "4Q2020": 1356000000
    }
  }
}
```

**balancesheet**

**cashflow**

**earnings**

**financials**

**class** virtual\_finance\_api.compat.yfinance.endpoints.**History**(*ticker, params*)  
 Bases: virtual\_finance\_api.endpoints.yahoo.ticker\_bundle.History

History - class to handle the history endpoint.

**\_\_init\_\_**(*ticker, params*)  
 Instantiate a History APIRequest instance.

#### Parameters

- **ticker** (*string (required)*) – the ticker to perform the request for.
- **params** (*dict (optional)*) – dictionary with optional parameters to perform the request parameters default to 1 month of daily (1d) historical data.

```
{
  "range": "max",
  "interval": "1d",
  "events": "div,splits"
}
```

```
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.compat.yfinance.endpoints as yf
>>> client = fa.Client()
>>> r = yf.History('IBM', params=params)
>>> rv = client.request(r)
```

```
>>> # now we can use the request properties to fetch data
>>> print(r.history)
>>> # ... the history as a Pandas Dataframe
```

```
{}
```

**actions**

**dividends**

**history**

**splits**

**class** virtual\_finance\_api.compat.yfinance.endpoints.**Holders**(*ticker*)  
Bases: virtual\_finance\_api.endpoints.yahoo.ticker\_bundle.Holders

Holders - class to handle the holders endpoint.

**\_\_init\_\_**(*ticker*)

Instantiate a Holders APIRequest instance.

**Parameters** **ticker** (*string (required)*) – the ticker to perform the request for.

```
>>> import virtual_finance_api as fa
>>> import virtual_finance_api.compat.yfinance.endpoints as yf
>>> client = fa.Client()
>>> r = yf.Holders('IBM')
>>> rv = client.request(r)
```

```
>>> # now we can use the request properties to fetch data
>>> print(r.majors)
>>> # ... the majors as a Pandas Dataframe equal to yfinance
```

```
>>> # the JSON representation of the dataframe
>>> print(r.majors.to_json())
```

```
{
  "0": {
    "0": "0.13%",
    "1": "58.58%",
    "2": "58.66%",
    "3": "2561"
  },
  "1": {
```

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```

    "0": "% of Shares Held by All Insider",
    "1": "% of Shares Held by Institutions",
    "2": "% of Float Held by Institutions",
    "3": "Number of Institutions Holding Shares"
  }
}

```

**institutional****major****mutualfund**

**class** virtual\_finance\_api.compat.yfinance.endpoints.**Options**(*ticker*,  
*params=None*  
 Bases: virtual\_finance\_api.endpoints.yahoo.ticker\_bundle.Options

Options - class to handle the options endpoint.

**\_\_init\_\_**(*ticker*, *params=None*)

Instantiate a Profile APIRequest instance.

**Parameters** *ticker* (*string (required)*) – the ticker to perform the request for.

```

>>> import virtual_finance_api as fa
>>> # import the yfinance compatible endpoints
>>> import virtual_finance_api.compat.yfinance.endpoints as yf
>>> client = fa.Client()
>>> r = yf.Options('IBM')
>>> rv = client.request(r)

```

```

>>> # now we can use the request properties to fetch data
>>> print(r.options)
>>> # ... all the expiration dates

```

```

[
  "2021-03-26",
  "2021-04-01",
  "2021-04-09",
  "2021-04-16",
  "2021-04-23",
  "2021-04-30",
  "2021-05-21",
  "2021-06-18",
  "2021-07-16",
  "2021-09-17",
  "2021-10-15",
  "2022-01-21",
  "2023-01-20"
]

```

```

>>> # and, just like yfinance: the dataframes with calls and puts
>>> print(r.option_chain('2021-03-26')[0] # all calls
>>> print(r.option_chain('2021-03-26')[1] # all puts

```

**option\_chain**(*date=None*, *proxy=None*, *tz=None*)

option\_chain - return option chain dataframes for calls/puts.

**options**

```
class virtual_finance_api.compat.yfinance.endpoints.Profile(ticker)
    Bases: virtual_finance_api.endpoints.yahoo.ticker_bundle.Profile
```

Profile - class to handle the profile endpoint.

```
COMPONENTS = ['defaultKeyStatistics', 'details', 'summaryProfile', 'recommendationTren
```

```
Calendar()
```

```
Info()
```

```
Recommendations()
```

```
Sustainability()
```

```
__init__(ticker)
```

Instantiate a Profile APIRequest instance.

**Parameters** **ticker** (*string (required)*) – the ticker to perform the request for.

```
>>> import virtual_finance_api as fa
>>> # import the yfinance compatible endpoints
>>> import virtual_finance_api.compat.yfinance.endpoints as yf
>>> client = fa.Client()
>>> r = yf.Profile('IBM')
>>> rv = client.request(r)
```

```
>>> # now we can use the request properties to fetch data
>>> print(r.calendar)
>>> # ... the calendar as a Pandas Dataframe
```

```
>>> # the JSON representation of the dataframe
>>> print(r.calendar.to_json())
```

```
{
  "Value": {
    "Earnings Date": 1618790400000,
    "Earnings Average": 1.63,
    "Earnings Low": 1.39,
    "Earnings High": 1.82,
    "Revenue Average": 17377200000,
    "Revenue Low": 17108000000,
    "Revenue High": 17607300000
  }
}
```

**calendar**

**info**

**recommendations**

**sustainability**

### ***yfinance Ticker compatibility class***

The Ticker-class aims to be the compatible counterpart of yfinance.Ticker. The Ticker class basically wraps all the requests needed to represent all the properties like yfinance.Ticker.

This class is provided for compatibility reasons. If you only need certain data, the advise is to use the request providing that data.



If you still want the yfinance compatible output you can use one of the *compat.yfinance.endpoints* request classes.

The other option is to use one of the *extensions.stdjson* request classes. These classes provide a standardized JSON response.

```
class virtual_finance_api.compat.yfinance.Ticker(ticker)
```

Bases: object

```
__init__(ticker)
```

Instantiate a Ticker instance.

**Parameters** *ticker* (*string (required)*) – the ticker to perform the request for.

The constructor will instantiate all the requests needed to fetch data for certain properties. But the requests will only be executed when the data is asked for.

```
>>> import json
>>> import virtual_finance_api.compat.yfinance as yf
>>> t = yf.Ticker('IBM')
```

```
>>> # now we can use the request properties to fetch data
>>> print(t.earnings)
>>> print(t.quarterly_earnings)
>>> # ... earnings as a dict with Pandas Dataframes equal to yfinance
```

```
>>> # the dataframes combined as JSON
>>> yq = dict([(k, json.loads(getattr(t, k).to_json())) for k in ('earnings',
↪ 'quarterly_earnings')])
>>> print(json.dumps(yq, indent=2))
```

```
{
  "yearly": {
    "Revenue": {
      "2017": 79139000000,
      "2018": 79591000000,
      "2019": 77147000000,
      "2020": 73621000000
    },
    "Earnings": {
      "2017": 5753000000,
      "2018": 8728000000,
      "2019": 9431000000,
      "2020": 5590000000
    }
  },
  "quarterly": {
    "Revenue": {
      "1Q2020": 17571000000,
      "2Q2020": 18121000000,
      "3Q2020": 17561000000,
      "4Q2020": 20368000000
    },
    "Earnings": {
      "1Q2020": 1175000000,
      "2Q2020": 1361000000,
      "3Q2020": 1698000000,
      "4Q2020": 1356000000
    }
  }
}
```

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```
}  
}
```

```
actions  
balance_sheet  
balancesheet  
calendar  
cashflow  
dividends  
earnings  
financials  
history (**kwargs)  
info  
institutional_holders  
isin  
major_holders  
mutualfund_holders  
option_chain(date)  
options  
quarterly_balance_sheet  
quarterly_balancesheet  
quarterly_cashflow  
quarterly_earnings  
quarterly_financials  
recommendations  
splits  
sustainability
```

## Indices and tables

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## 1.4.5 Changelog

[Unreleased]

v0.6.0 (2021-06-01)

### New Features

- [types] ReportPeriod added

### Bug Fixes

- [History] handle adjustment of data correct

### Refactoring

- [cli] use typer instead of click
- option processing regarding History requests split hprocopt into procopt for the yahoo History request and yfprocopt for the yfinance compat. History request

### Administration and Chores

- [requirements] update dependencies

v0.5.0 (2021-05-30)

### New Features

- [types] types Period, Interval added

### Refactoring

- [cli] type hints, apply yahoo types
- [tests] switch to pytest from unittest
- [cli] rename entrypoint to vfapi

### Documentation Changes

- [README] minor changes/extension in install

### Administration and Chores

- [setup] correct URL to repository

### v0.4.3 (2021-05-17)

#### Documentation Changes

- [README] add codestyle 'black' badge

#### Administration and Chores

- [setup.py] delete 'version=' from version

### v0.4.2 (2021-05-17)

#### Bug Fixes

- [yahoo.Profile] add a 404

#### Refactoring

- apply typing

### v0.4.1 (2021-04-15)

#### Style Fixes

- [black] black applied to library + tests + setup.py

#### Refactoring

- [endpoints] make the basic requests return the standardized JSON of the extensions.stdjson requests. Remove the extensions.stdjson. Modify compat.yfinance to use the standardized JSON.

#### Administration and Chores

- [pre-commit] added / configured pre-commit

### v0.4.0 (2021-04-13)

#### New Features

- [endpoints] extensions.stdjson, a standardized JSON layer

#### Tests

- [unittest] unittests regarding virtual\_finance\_api.extensions.stdjson virtual\_finance\_api.client
- [unittest] yfinance Ticker class tests extended

## Bug Fixes

- [Makefile] prevent link creation by pandoc
- [compat.yfinance] Ticker property code fixed for properties: dividends splits actions

## Style Fixes

- minor EOL whitespace / empty line changes

## Refactoring

- [endpoints] History, Options now VirtualAPIRequests

## Documentation Changes

- [endpoints] extensions.stdjson added

## Administration and Chores

- [CHANGELOG] templates to generate CHANGELOG

## v0.3.2 (2021-03-30)

### Administration and Chores

- [requirements] python 3.6 up to pandas 1.1.5

## v0.3.1 (2021-03-30)

### Documentation Changes

- [README] badges added
- [README] extended with various components

### Administration and Chores

- [config] setup.py include requirements correctly
- [travis] fix deployment to pypi

## v0.3.0 (2021-03-30)

### New Features

- [endpoints] yfinance compatibility endpoints

## Tests

- [unittest] yfinance compatible endpoint tests

## Bug Fixes

- [docs] requirements\_dev: missing packages

## Refactoring

- [endpoints] use rapidjson instead of json

## Administration and Chores

- [config] requirements, Makefile update requirements: include rapidjson Makefile extended
- [config] update travis / tox config

### v0.2.2 (2021-03-27)

## Bug Fixes

- [docs] fix sphinx build

### v0.2.1 (2021-03-27)

## Documentation Changes

- [sphinx] initial documentation setup
- [README] example added

### v0.2.0 (2021-03-26)

## New Features

- [yahoo endpoints] Yahoo endpoint request classes
- [endpoints] business\_insider ISIN request class
- [generic] ISINCode class to handle ISIN-codes
- [base] base classes classes to handle and setup API requests

## Tests

- [yahoo endpoints] unittests for yahoo endpoints
- [unittests] test business\_insider endpoint(s)
- [unittest] tests to test Client and generic module

## Administration and Chores

- [config] setup travis for coverage, add badges to README.rst
- [config] setup.py and requirements
- [travis] removed unsupported python 3.5
- [config] fix tox config
- [requirements] packages added





## CHAPTER 2

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